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.3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile No. (702) 949-8321
Telephone: (702) 949-8320

Rob Charles NV State Bar No. 006593
E-mail: rcharles@lrlaw.com
Susan M. Freeman AZ State Bar No. 004199
E-mail: sfreeman@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND,
LLC,

USA SECURITIES, LLC.

Debtors.

Affects:

- .. All Debtors
- × USA Commercial Mortgage Company
- .. USA Capital Realty Advisors, LLC
- .. USA Capital Diversified Trust Deed Fund, LLC
- × USA Capital First Trust Deed Fund, LLC
- .. USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case
No. BK-S-06-10725-LBR

**Notice of Filing Declaration of Geoffrey
L. Berman in Support of Motion for
Order Approving Stipulation Between the
USACM Liquidating Trust and USA
Capital First Trust Deed Fund, LLC on
Overbid Allocation and Plan
Compromise Pursuant to
F.R.B.P. 9019(a)**

Hearing: May 31, 2007
Time: 9:30 a.m.

The USACM Liquidating Trust files the attached Declaration of Geoffrey L. Berman in Support of the Motion to Approve the Stipulation between the USACM Liquidating Trust and USA Capital First Trust Deed Fund, LLC on Overbid Allocation and Plan Compromise Pursuant to F.R.B.P. 9019(a) [DE 3652].

1 Dated: May 15, 2007.

2 **LEWIS AND ROCA LLP**

3 By: /s/ RC (#6593)
4 Susan M. Freeman, AZ 4199 (*pro hac vice*)
5 Rob Charles, NV 6593
6 3993 Howard Hughes Parkway, Suite 600
7 Las Vegas, Nevada 89169-5996
8 Telephone (702) 949-8320
9 Facsimile (702) 949-8321
10 *Counsel for USACM Liquidating Trust*

11 Proof of Service

12 Copy of the foregoing served via email or
13 first class mail on Tuesday, May 15, 2007
14 to all parties listed on the Post Effective
15 Date Official Service List on file with this
16 Court

17 /s/ Christine Laurel
18 Christine Laurel
19 Lewis and Roca LLP
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